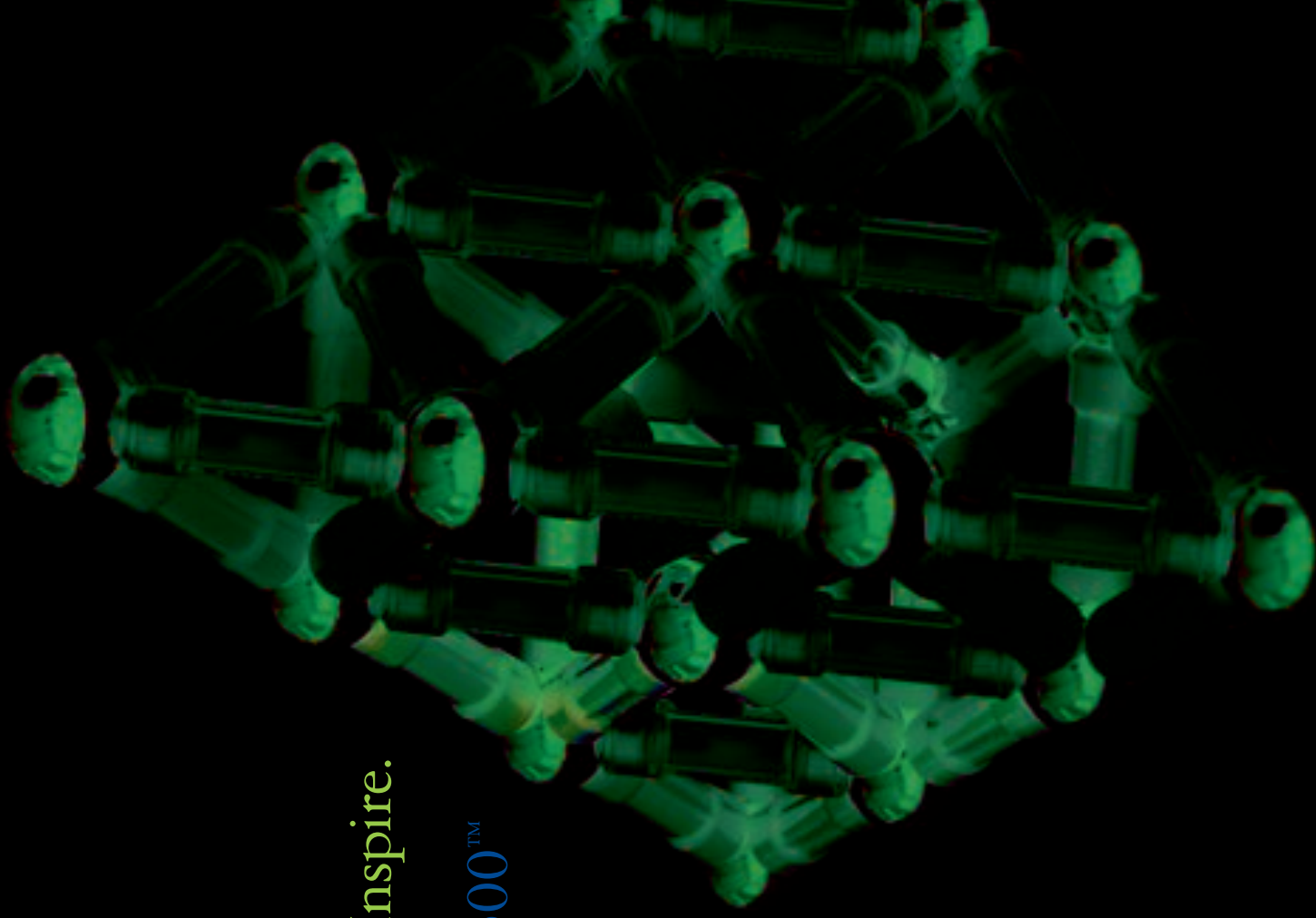


Deloitte.

Connect. Grow. Inspire.

**Technology Fast500™
Asia Pacific 2011
Winners Report
and Ranking**



Foreword

This is the tenth year of the Deloitte Touche Tohmatsu Limited (DTTL) Global Technology, Media & Telecommunications (TMT) Industry Group's annual Technology Fast 500 Asia Pacific Ranking. We've seen Asia Pacific's most dynamic and highest-growth companies power through the global financial crisis, with the leaders actually increasing their revenue growth rate, despite the world's economic woes and the contraction in the region's traditional Western export markets. That is a truly impressive achievement and we're proud that the Technology Fast 500 Asia Pacific Ranking remains a benchmark of their performance.

To maintain the comprehensiveness and quality of the rankings of high-growth tech companies, key data is sourced from qualifying enterprises in the nine key locations of Asia Pacific—Australia, China (including Hong Kong), India, Japan, Korea, Malaysia, New Zealand, Singapore and Taiwan. The resulting ranking tracks and testifies to the achievement of the fastest-growing 500 technology companies in the region, private or public, as gauged by their revenue performance over the past three years.

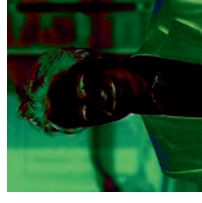
In this crisis year, the top five companies did show a slight slowdown in average three-year revenue growth to just over 9,910 percent, compared to 10,338 percent last year. Of course, this is all still far short of the 30,000+ percent averages seen in the winners' quintet, in the heyday of the pre-crisis boom years. However, it is still a respectable result when considering the gloomy macroeconomic environment and the dislocations in Asia Pacific, as the region shifts away from its traditional Western-oriented export focus to a more intra-regional and domestic demand model. And the average percentage growth rate for all 500 of the ranked companies showed an even more impressive advance on the previous year's total, at almost 476 percent, up from 374 percent in 2010—testament to the strength and depth of Asia Pacific's regional growth economy.

First of the three top companies in this year's ranking is The Store Corporation (Yihaodian), a mainland-Chinese, B2C, online e-commerce platform that has set out to be the default internet

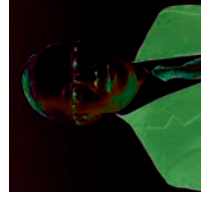
1	with Gang Yu, CEO of The Store Corporation
2	companies
4	ic 2011 Ranking
8	hagia Datuk Azrin Mohd Noor, Group CEO of Sedania Group
10	Limited (DTTL) and its member firms
14	
26	
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grocery and basic household-
newly net-savvy consumers. T
remarkable 19,218 percent th
a league of its own when con
performer, South Korean sem
which managed just under 9,
Corporation chairman and co
company's core competencies
its initial base in China's maj
country. We also talk to Yang
Group CEO of Malaysia's Sed
Asian approach to online me
including its Shariah-complia
regarded 'Green Billing' onlin

We congratulate the winners
surmounting all adversity.



Jolyon
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at a glance

a swiftly changing marketplace
ices are helping companies adapt
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DTTL TMT keeps abreast of
TMT trends and makes significant
investments in producing cutting-edge
thought leadership. We are deeply
committed to providing insights that
keep Deloitte member firms' clients
on the forefront of critical trends.
The DTTL TMT Group's innovative
thinking is highly valuable to, and
sought by, a range of stakeholders—
business schools, trade organizations,
government agencies and companies of
all sizes.

Member firms

There are dedicated TMT country leaders from 50 member firm practices
in all major countries across the Americas, Europe, Middle East and Africa
(EMEA) and Asia Pacific, and a global network of member firm Partners,
along with global virtual centers of excellence for each industry sector.

Deloitte member firms' TMT clients

- Eighty-eight percent of the TMT companies in the 2010 Fortune Global 500®.
- Seventeen of the 23 largest technology companies worldwide.
- All seven of the largest global media companies worldwide.
- Twenty-six of the 27 largest telecommunications companies worldwide.

Selected TMT thought leadership

TMT Predictions 2011



TMT Predictions 2011 celebrated its 10th edition this year and was launched in nearly 90 countries around the world. It is valued for its perceptive insights concerning the major trends over the next 12 to 18 months, that are likely to have significant medium- to long-term impact for companies in TMT and other industries. The report is based on a year-round research process involving member firm practitioners, member firm clients, industry analysts and hundreds of thousands of proprietary data points generated by quantitative research.

2011 TMT Global Security Survey



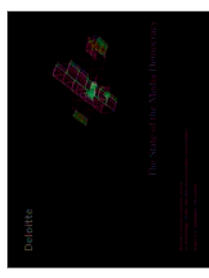
This detailed organizational TMT information threat well security companies are doing to protect

Perspectives on the global mobile consumer 2011



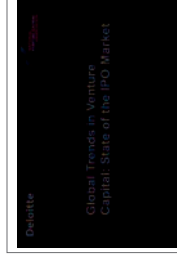
DTTL TMT surveyed over 34,000 users of mobile telephones in 17 countries across five continents, to find out just how they are 'addicted to connectivity'. The survey's scope ranges from quantifying ownership of multiple mobile-enabled devices to a ranking of the most popular mobile Internet applications. It also focuses on forthcoming revenue streams, such as next-generation mobile broadband services, mobile advertising and embedded mobile.

The State of the Media Device



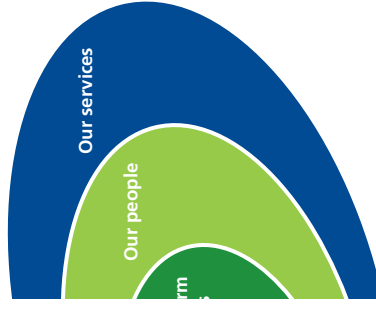
actively build relationships, ad
differentiating Deloitte memb

Global Trends in Venture Capital 2011



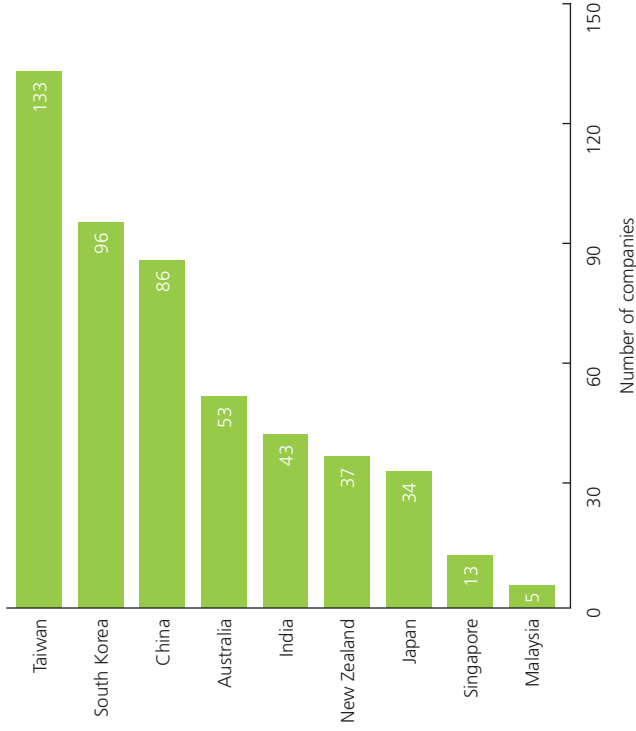
This annual survey is conducted by the DTTL TMT Group in conjunction with venture-capital associations in the Americas, Asia Pacific, Europe and Israel, measuring the opinions of more than 347 respondents from nine countries.

Additional TMT thought lead

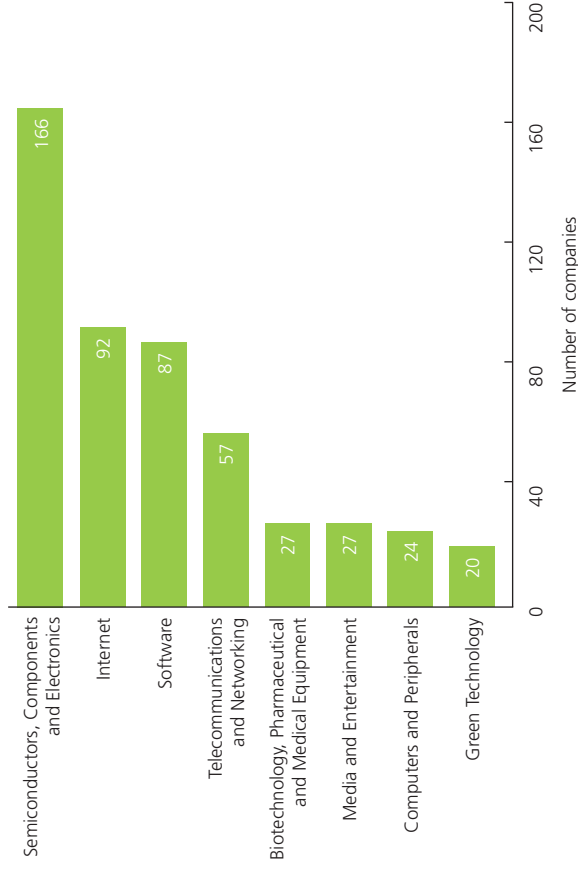


ranking area led the with 133 th Korea, year's anies with 86

Ranked companies by location



Ranked companies by industry sector

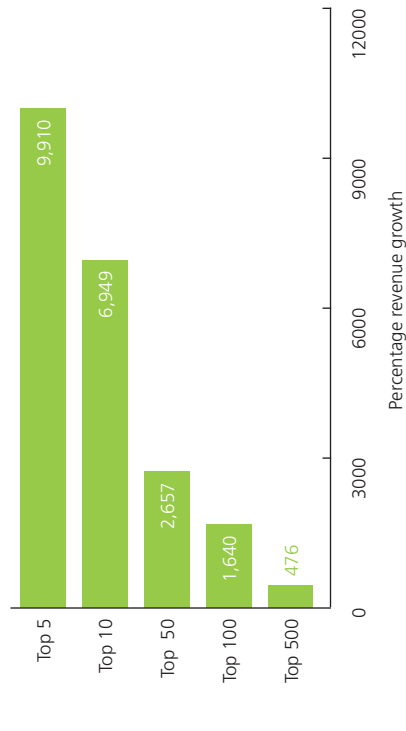


By indu

This year Electron life in the topped compan more th 2009 (7 showing of the n this year The Sto Softwar regional back to from 14 163 in 2

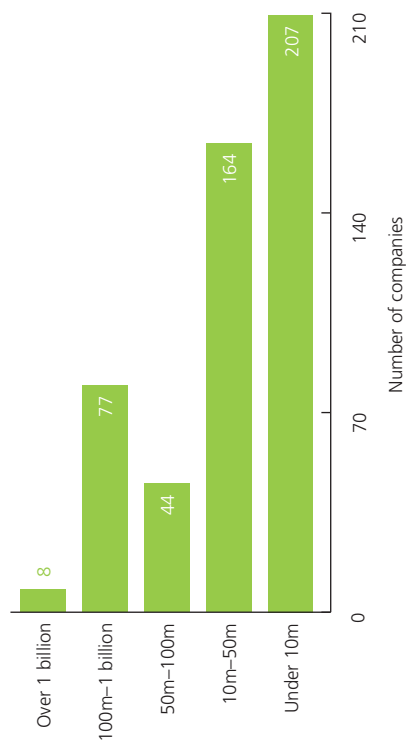
companies only five rated this panies, uted two, it of the onductors,

Ranked companies by revenue growth



op five r than avenue vn from i 2009's a 500 high- ad growth increase on rcent.

Ranked companies' revenue breakdown in USD



By reve

Unsurpr change high-gr the sma market revenue increase every of since 20 the over rose to

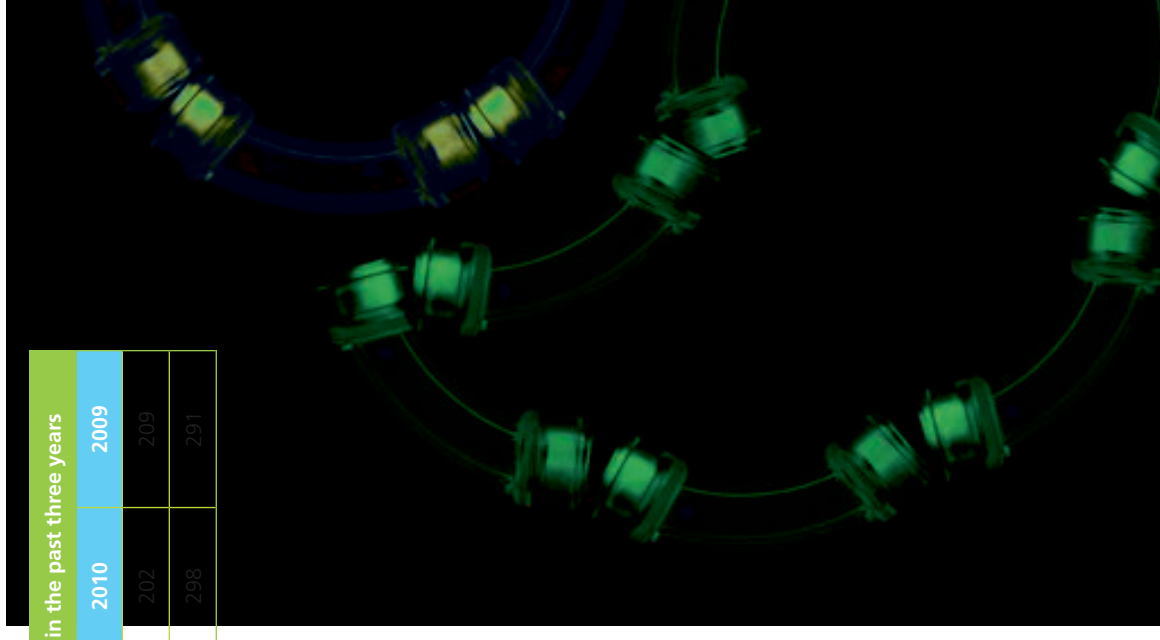
Public or private

This year saw a slight pullback in the number of private high-growth companies and a slight increase in the number of publicly listed ones, compared to 2010. In fact, the relative proportions are now back to the same levels as in 2009.

Public versus private companies in the past three years			
	2011	2010	2009
Public	209	202	209
Private	291	298	291

ants and Electronics sector showed an even more in previous years, with its dominance of the sector area rivaled this with 47 companies. Internet nia (22) and Japan (18), but also in Australia (28) showed a scattering of high-growth companies in ut most predictably in China (18) and India (23).

id location	China	India	Japan	Malaysia	New Zealand	Singapore	South Korea	Taiwan
	18	7	1	1	5	4	9	1
	18	23	5	3	10	4	11	3
	6	1	2	1	0	2	47	105
	22	7	18	0	16	0	0	1
	4	0	0	0	3	0	12	3
	3	2	2	0	2	0	14	4
	5	0	1	0	1	3	3	7
	10	3	5	0	0	0	0	9
	86	43	34	5	37	13	96	133



Fastest growth story: with Gang Yu, Yihaodian Store Corporation

derpinning system and applied for numerous
sed on this system, the other four modules form
working with each other. These five modules are
timized, automated and scaled.

ifferent types of goods and is building up
sellers, gaining economies of scale.

omers within a half-day in Beijing, Shanghai and
n Tianjin, the Yangzi Delta, the Pearl River Delta,
many other cities. Meanwhile, to meet specific
dian has created specialized services such as
elivery at a scheduled time. Yihaodian does
iveries and has set up hundreds of delivery sites

le of China and the company has five storage
e meters in Beijing, Shanghai, Guangzhou,

ent

models and does data analysis on customer
d services to different customers, such as
dic shopping reminders, related-products
oods arrivals and promotions.

DTTL TMT: Has your growth been organic or inorganic, and please share with us the main factors behind your growth success.

Gang Yu: It's been organic and there are three factors underpinning Yihaodian's growth: our five core competencies; speed and innovation; and integrity.

Our five core competencies are the company's five modules of system, purchase, delivery, storage and customer relationship management (see left).

Yihaodian is a company that values both speed and innovation. For example, we led in cooperation agreements with web portals, social network sites, gaming sites and other websites. "Infinite Yihaodian", launched in July this year, kicked off the virtual shopping model in China and demonstrates the execution capabilities of our team, since it took only three weeks to launch the program successfully.

Lastly, we prize integrity. Integrity is the basis of Yihaodian's company culture.

DTTL TMT: Is the current economic slowdown affecting your company growth? If so, will you change strategy, and how?

Gang Yu: Not yet. We believe risks can be reduced if e-commerce companies can focus on healthy cash flow, fast turnover and flexible quick-response strategies.



DTTL TMT: What advice do you have for fast-growing tech companies in a competitive climate?

Gang Yu: Focus on your own core competencies; don't follow blindly; continue to innovate; be able to say no.

DTTL TMT: How confident are you of being able to raise capital in 2012?

Gang Yu: It's only been three years since Yihaodian's high-growth stage. We are very confident of being able to keep paying attention to customer experience.

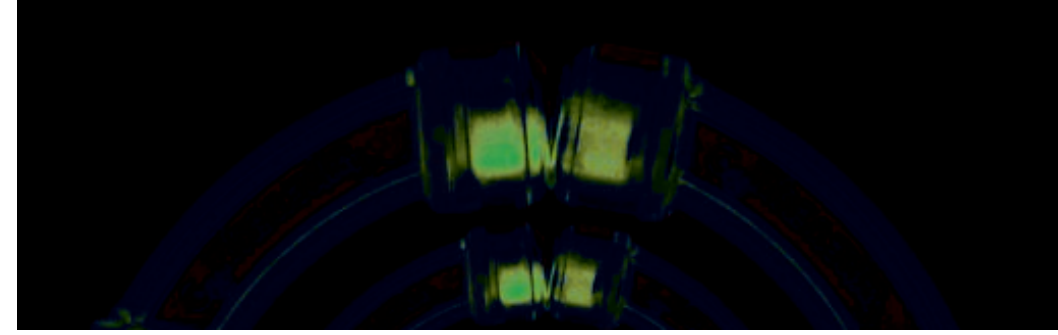
DTTL TMT: What company achievement are you most proud of?

Gang Yu: Starting from two people in one room to our staff and the value created by Yihaodian for our shareholders after three years' development. What I am most proud of is our staff and the value created by Yihaodian for our shareholders.

DTTL TMT: What have you identified as the key challenges in 2012?

Gang Yu: We always focus on delivering the best products in the market changes.

their game: companies



This year's top five performers have surmounted the challenges of the global financial crisis to achieve world-beating growth rates, in a range of sectors. Their average three-year growth rate of 9,910% was down on last year, but up on the 2009 figure of 8,980%—still a remarkable feat given the adverse macroeconomic conditions.

Top five at a glance

- Three-year average growth of 9,910%
- Two Semiconductors, Components and Electronics companies
- Two Internet companies
- Three from China
- One repeat entry: Giga Solar Materials Corp

Best of the best is China's The Store Corporation (Yihaodian), online retailer that has gone from its humble launch in 2008 market leadership, achieving 19,218% three-year growth—an achievement in such a short time, albeit still not matching year's winner, Giga Solar Materials Corp, which achieved growth of 24,694% in 2010 and still makes this year's top five in fifth place, with 5,560% growth.

Who are these companies and how did they achieve this result? The top five answer in their own words:

1. The Store Corporation (Yihaodian)



Yihaodian is a fast-growing e-commerce company in China that provides customers with a one-stop shopping platform, offering all their essential daily items at competitive prices. Since its launch in 2008, Yihaodian has achieved a significant position in China's online grocery sales market and currently has over 4,000 employees and five major distribution networks in Shanghai, Beijing, Guangzhou, Wuhan and Chengdu, serving its rapidly expanding customer base.

Location

Sector

Founded

CEO

Three-year g

Website



conductor device manufacturer in South Korea. chips for displays, LCD TVs, LED TVs and t expanding into mobile telecommunications. up channels in China, Japan and Taiwan. It ey and is planning to set up a similar facility s its ability to devise products faster than its

Location	South Korea
Sector	Semiconductors, Components and Electronics
Founded	2007
CEO	Youn Huh
Three-year growth	9,336%
Website	www.siliconmitus.com

4. Jiaying Mbaobao Network Technology Co Ltd



Mbaobao is one of the world's leading designers, producers and distributors of bags and related accessories, with a 'European Bag Fashion Research Center' in Venice sourcing the latest designs and fabric selections. In 2010, it launched a branch in Tokyo as well as an English website catering to North American buyers (www.bagsok.com). Mbaobao is the first bag company to initiate the 'fast' concept and has expanded its business globally on the principles of 'fast fashion', 'fast marketing' and 'fast logistics'. As one of the largest manufacturing-based online retailers of bags, it serves more than one million customers, creating and distributing a line that ranges from handbags and backpacks to laptop bags and accessories. The collection includes popular brands like Feel Young, Love Match, Kelt Town, Alpha and Vemo.

Location
Sector
Founded
CEO
Three-year growth
Website

5. Giga Solar Materials Corp



2004 and is dedicated to providing information tokens, smart cards and mobile payment. R&D, manufacturing and sales facilities, it . In its early stages, Tendyron proposed the (HIP) USB tokens, which laid the foundation widely recognized as the future of e-banking / nearly every major bank in China. Tendyron's ommercial Bank of China (ICBC), Agricultural ink of China (PSBC), Shanghai Pudong f East Asia (BEA), Citibank and Standard

Location	China
Sector	Software
Founded	2004
CEO	Dongsheng Li
Three-year growth	9,150%
Website	www.tendyron.com



Last year's top performer, Giga Solar Materials Corp (GSMC), offers a line of thick film-metallization pastes specifically designed for use in the construction of photovoltaic solar cells. The pastes offered include silver (Ag) paste suitable for use as a front-side conductor; aluminum (Al) paste for use as the back electrode; and silver/aluminum (AgAl) paste for use as a back-side conductor on an aluminum back-surface field. These pastes were developed with the understanding that the physical and functional requirements of the front- and back-side of the photovoltaic substrates require significant differences in the properties of the metallization pastes.

Location
Sector
Founded
CEO
Three-year growth
Website

Technology Fast 500 2011 Ranking

Technology Fast 500 Asia Pacific platform for measuring, analyzing growth of the fastest-growing companies in the region. Companies are ranked according to sales over the past three years.

Group determine the winners?

Pacific 2011 winners consist of the 500 public and communications companies headquartered in Asia that achieved revenue growth over the past three years. For the first time, at least 500 recognition, companies must have base sales of at least \$50,000.

For more information, visit www.asiafast500.com; that all information provided by each company is verified and accurate. For more information, visit www.asiafast500.com.

The 500 companies in the 2011 ranking beat off recessionary pressures with an average 47.6 percent growth rate over the last three years—up over 100 percent on the 374 percent achieved in 2010. This may not match the highest records of the early 2000s, but in these difficult economic circumstances, it has been a great achievement. This year's fastest growing company, The Store Corporation (Yihaodian), achieved a three-year growth performance of 19,218 percent that fell somewhat short of the 24,694 percent attained by last year's winner, Giga Solar Materials Corp.

The Software sector—so significant in previous years—was pushed into third place, contributing only 8.7 companies. In its stead, the Semiconductors, Components and Electronics sector proved that there is still dynamism in an earlier generation of pioneering technologies, with 166 companies. The Internet sector, meanwhile, took second place with 92 companies, one of them being this year's winner, The Store Corporation.

Rank	Company	Location	Industry sector	Three-year % growth
11	Eversol Corp	Taiwan	Semiconductors, Components and Networks	19,217.976
12	MDT Innovations Sdn Bhd	Malaysia	Software	9,335.657
13	Bestcreate Corp	Japan	Software	9,150.048
14	Danen Technology Corp	Taiwan	Internet	6,287.871
15	International Branding Marketing Inc	Taiwan	Semiconductors, Components and Electronics	5,560.336
16	Ledlink Optics Inc	Taiwan	Semiconductors, Components and Electronics	5,280.410
17	Light Source Technology Co Ltd	South Korea	Internet	3,761.766
18	Ganji.com	China	Telecommunications and Networking	3,754.886
19	Shanghai Greenbox Internet Technology Co Ltd	Taiwan	Semiconductors, Components and Electronics	3,582.951
20	Top Energy Saving System Corp	Taiwan	Biotechnology, Pharmaceutical and Medical Equipment	3,582.951
21	DongHyun Co Ltd	South Korea	Green Technology	3,560.124

Rank	Company	Location	Industry sector
22	Wuhan Guoce Nordic New Energy Co Ltd	China	Green Technology
23	GI Blue Co Ltd	South Korea	Semiconductors, Components and Networks
24	Changwon Comtech Co Ltd	South Korea	Semiconductors, Components and Networks
25	Lattice Power Corp	China	Semiconductors, Components and Networks
26	Finetek	South Korea	Semiconductors, Components and Networks
27	Topaz Co Ltd	South Korea	Semiconductors, Components and Networks
28	Cynergy House Co Ltd	South Korea	Media and Entertainment
29	SmartTeam Corp	Taiwan	Semiconductors, Components and Networks
30	NZ Tax Refunds Ltd	New Zealand	Internet
31	Ubona Technologies Pvt Ltd	India	Telecommunications and Networks
32	Aesthetic Technology Beijing Ltd	China	Biotechnology, Pharmaceutical and Medical Equipment
33	Seoul Optodevice	South Korea	Semiconductors, Components and Networks
34	Coreoptix Inc	South Korea	Semiconductors, Components and Networks
35	Mitsubachiworks Inc	Japan	Media and Entertainment
36	GREE Inc	Japan	Internet
37	Virtunet Pty Ltd	Australia	Semiconductors, Components and Networks
38	3DFamily Technology Co Ltd	Taiwan	Semiconductors, Components and Networks
39	Borqs Hong Kong Ltd	China	Telecommunications and Networks
40	Iijin Display	South Korea	Semiconductors, Components and Networks
41	Millinet Solar Co Ltd	South Korea	Green Technology
42	Anittel	Australia	Telecommunications and Networks
43	Alpha Crystal Technology Corp	Taiwan	Semiconductors, Components and Networks
44	SciVision Biotech Inc	Taiwan	Biotechnology, Pharmaceutical and Medical Equipment
45	Aujas Networks Pvt Ltd	India	Software
46	Midas Infomedica Ltd	New Zealand	Software
47	Woorae LED Co Ltd	South Korea	Semiconductors, Components and Networks
48	Korea Cable Telecom	South Korea	Telecommunications and Networks
49	Jinyoung G&T	South Korea	Semiconductors, Components and Networks
50	Mega Biotech & Electronics Co Ltd	Taiwan	Media and Entertainment
51	Xero Ltd	New Zealand	Internet
52	Observatory Crest Australia Pty Ltd	Australia	Computers and Peripherals
53	AnaPass Inc	South Korea	Semiconductors, Components and Networks
54	Zhejiang Yutian Technology Co Ltd	China	Telecommunications and Networks
55	LightInTheBox Holdings Co Ltd	China	Internet

Global Market Overview		Regional Performance			Sectoral Analysis			
Region	Market Size (B USD)	YoY Growth (%)	Key Sectors	Market Size (B USD)	YoY Growth (%)	Key Sectors		
North America	15.2	4.5	Technology, Healthcare	12.8	3.8	Technology, Healthcare		
	8.7	5.2	Finance, Retail	7.5	4.9	Finance, Retail		
	6.3	3.1	Manufacturing, Energy	5.9	2.8	Manufacturing, Energy		
	4.9	6.1	Telecommunications, Media	4.5	5.8	Telecommunications, Media		
	3.5	2.4	Transportation, Logistics	3.2	2.1	Transportation, Logistics		
	2.8	7.3	Consumer Goods, Services	2.6	7.0	Consumer Goods, Services		
	2.1	1.9	Real Estate, Construction	1.9	1.7	Real Estate, Construction		
	1.5	8.5	Education, Research	1.4	8.2	Education, Research		
	1.2	0.8	Government, Defense	1.1	0.7	Government, Defense		
	0.9	9.2	Healthcare, Pharmaceuticals	0.8	8.9	Healthcare, Pharmaceuticals		
Europe	11.8	3.2	Automotive, Aerospace	10.5	2.9	Automotive, Aerospace		
	7.4	4.8	IT Services, Consulting	6.8	4.5	IT Services, Consulting		
	5.6	2.7	Pharmaceuticals, Chemicals	5.2	2.4	Pharmaceuticals, Chemicals		
	4.2	5.5	Telecommunications, Media	3.9	5.2	Telecommunications, Media		
	3.1	1.5	Manufacturing, Energy	2.9	1.2	Manufacturing, Energy		
	2.5	6.3	Consumer Goods, Retail	2.3	6.0	Consumer Goods, Retail		
	1.8	0.9	Real Estate, Construction	1.7	0.6	Real Estate, Construction		
	1.4	7.1	Education, Research	1.3	6.8	Education, Research		
	1.1	8.4	Healthcare, Pharmaceuticals	1.0	8.1	Healthcare, Pharmaceuticals		
	0.8	9.7	Government, Defense	0.7	9.4	Government, Defense		
Asia-Pacific	18.5	5.1	Technology, E-commerce	16.2	4.8	Technology, E-commerce		
	9.3	6.2	Manufacturing, Logistics	8.5	5.9	Manufacturing, Logistics		
	6.7	3.5	Telecommunications, Media	6.3	3.2	Telecommunications, Media		
	5.2	7.4	Consumer Goods, Retail	4.9	7.1	Consumer Goods, Retail		
	4.1	2.8	Automotive, Aerospace	3.8	2.5	Automotive, Aerospace		
	3.3	8.1	Healthcare, Pharmaceuticals	3.1	7.8	Healthcare, Pharmaceuticals		
	2.6	1.2	Real Estate, Construction	2.4	0.9	Real Estate, Construction		
	2.0	9.3	Education, Research	1.9	9.0	Education, Research		
	1.5	10.1	Government, Defense	1.4	9.8	Government, Defense		
	1.2	11.2	Healthcare, Pharmaceuticals	1.1	10.9	Healthcare, Pharmaceuticals		
Latin America	7.9	2.8	Telecommunications, Media	7.3	2.5	Telecommunications, Media		
	5.4	4.1	Consumer Goods, Retail	5.0	3.8	Consumer Goods, Retail		
	4.2	1.5	Manufacturing, Energy	3.9	1.2	Manufacturing, Energy		
	3.1	5.8	Telecommunications, Media	2.9	5.5	Telecommunications, Media		
	2.3	0.8	Real Estate, Construction	2.1	0.5	Real Estate, Construction		
	1.8	6.5	Consumer Goods, Retail	1.7	6.2	Consumer Goods, Retail		
	1.4	2.1	Automotive, Aerospace	1.3	1.8	Automotive, Aerospace		
	1.1	7.8	Healthcare, Pharmaceuticals	1.0	7.5	Healthcare, Pharmaceuticals		
	0.8	8.5	Government, Defense	0.7	8.2	Government, Defense		
	0.6	9.2	Healthcare, Pharmaceuticals	0.5	8.9	Healthcare, Pharmaceuticals		
Africa & MEA	5.6	3.5	Telecommunications, Media	5.2	3.2	Telecommunications, Media		
	3.8	4.8	Consumer Goods, Retail	3.5	4.5	Consumer Goods, Retail		
	2.9	1.2	Manufacturing, Energy	2.7	0.9	Manufacturing, Energy		
	2.1	5.5	Telecommunications, Media	1.9	5.2	Telecommunications, Media		
	1.5	0.8	Real Estate, Construction	1.4	0.5	Real Estate, Construction		
	1.2	6.2	Consumer Goods, Retail	1.1	5.9	Consumer Goods, Retail		
	0.9	2.1	Automotive, Aerospace	0.8	1.8	Automotive, Aerospace		
	0.7	7.8	Healthcare, Pharmaceuticals	0.6	7.5	Healthcare, Pharmaceuticals		
	0.5	8.5	Government, Defense	0.4	8.2	Government, Defense		
	0.4	9.2	Healthcare, Pharmaceuticals	0.3	8.9	Healthcare, Pharmaceuticals		
Oceania	3.2	4.5	Telecommunications, Media	3.0	4.2	Telecommunications, Media		
	2.1	3.8	Consumer Goods, Retail	1.9	3.5	Consumer Goods, Retail		
	1.5	2.1	Manufacturing, Energy	1.4	1.8	Manufacturing, Energy		
	1.1	5.2	Telecommunications, Media	1.0	4.9	Telecommunications, Media		
	0.8	1.5	Real Estate, Construction	0.7	1.2	Real Estate, Construction		
	0.6	6.1	Consumer Goods, Retail	0.5	5.8	Consumer Goods, Retail		
	0.4	2.8	Automotive, Aerospace	0.3	2.5	Automotive, Aerospace		
	0.3	7.5	Healthcare, Pharmaceuticals	0.2	7.2	Healthcare, Pharmaceuticals		
	0.2	8.2	Government, Defense	0.1	7.9	Government, Defense		
	0.1	8.9	Healthcare, Pharmaceuticals	0.1	8.6	Healthcare, Pharmaceuticals		
Global Market Summary								
Total Market Size (B USD)		100.0	Total Market Size (B USD)		100.0	Total Market Size (B USD)		
Average YoY Growth (%)		4.5	Average YoY Growth (%)		4.5	Average YoY Growth (%)		
Key Sectors		Technology, Healthcare, Consumer Goods, Retail, Telecommunications, Media, Manufacturing, Energy, Real Estate, Construction, Education, Research, Government, Defense, Healthcare, Pharmaceuticals	Key Sectors		Technology, Healthcare, Consumer Goods, Retail, Telecommunications, Media, Manufacturing, Energy, Real Estate, Construction, Education, Research, Government, Defense, Healthcare, Pharmaceuticals	Key Sectors		Technology, Healthcare, Consumer Goods, Retail, Telecommunications, Media, Manufacturing, Energy, Real Estate, Construction, Education, Research, Government, Defense, Healthcare, Pharmaceuticals

Global Market Overview		Regional Performance				Company Analysis			Market Trends	
Region	Market Size (B USD)	YOY Growth (%)	Key Sectors	Top Companies	Company Name	Rank	Industry Sector	Location	Industry Sector	
North America	15.2	5.8	Technology, Healthcare	Apple, Microsoft	Apple Inc	1	Consumer Electronics	USA	Consumer Electronics	
	12.8	4.2	Finance, Retail	Walmart, Amazon	Walmart Inc	2	Retail	USA	Retail	
	10.5	6.1	Automotive, Energy	General Motors, Ford	General Motors	3	Automotive	USA	Automotive	
	9.3	3.9	Telecom, Media	Verizon, AT&T	Verizon Communications	4	Telecommunications	USA	Telecommunications	
	8.7	7.2	Pharmaceuticals, Biotech	Pfizer, Moderna	Pfizer Inc	5	Pharmaceuticals	USA	Pharmaceuticals	
	7.9	2.5	Industrial, Aerospace	Boeing, Lockheed Martin	Boeing Co	6	Aerospace	USA	Aerospace	
	6.5	8.5	IT Services, Cloud	Oracle, Salesforce	Oracle Corp	7	IT Services	USA	IT Services	
	5.8	1.2	Food & Beverage, Consumer Goods	PepsiCo, Unilever	PepsiCo Inc	8	Food & Beverage	USA	Food & Beverage	
	4.2	9.8	Healthcare, Pharmaceuticals	Johnson & Johnson, Merck	Johnson & Johnson	9	Pharmaceuticals	USA	Pharmaceuticals	
	3.1	0.5	Energy, Utilities	ExxonMobil, Duke Energy	ExxonMobil Corp	10	Energy	USA	Energy	
Europe	11.5	3.2	Automotive, Aerospace	Volkswagen, Airbus	Volkswagen AG	11	Automotive	Germany	Automotive	
	10.2	4.5	Pharmaceuticals, Chemicals	Roche, BASF	Roche Holding	12	Pharmaceuticals	Switzerland	Pharmaceuticals	
	9.8	2.8	Finance, Retail	HSBC, Lloyds	HSBC Holdings	13	Finance	UK	Finance	
	8.5	5.1	IT Services, Software	SAP, Oracle	SAP SE	14	IT Services	Germany	IT Services	
	7.3	1.8	Telecom, Media	Telefonica, Mediahuis	Telefonica Group	15	Telecommunications	Spain	Telecommunications	
	6.7	6.3	Pharmaceuticals, Biotech	Novartis, AstraZeneca	Novartis AG	16	Pharmaceuticals	Switzerland	Pharmaceuticals	
	5.9	3.5	Automotive, Energy	Renault, Shell	Renault Group	17	Automotive	France	Automotive	
	4.8	7.9	IT Services, Cloud	Microsoft, Amazon	Microsoft Corp	18	IT Services	USA	IT Services	
	3.5	0.2	Energy, Utilities	EnBW, E.ON	EnBW Energy	19	Energy	Germany	Energy	
	2.8	4.1	Pharmaceuticals, Chemicals	Bayer, BASF	Bayer AG	20	Pharmaceuticals	Germany	Pharmaceuticals	
Asia	18.7	7.5	Technology, E-commerce	Alibaba, Tencent	Alibaba Group	21	E-commerce	China	E-commerce	
	16.5	5.2	Automotive, Consumer Electronics	Toyota, Samsung	Toyota Motor	22	Automotive	Japan	Automotive	
	14.2	8.1	IT Services, Software	Infosys, TCS	Infosys Ltd	23	IT Services	India	IT Services	
	12.8	3.7	Finance, Retail	Bank of China, Alibaba	Bank of China	24	Finance	China	Finance	
	11.5	6.4	Pharmaceuticals, Biotech	Sinovac, Sinopharm	Sinovac Biotech	25	Pharmaceuticals	China	Pharmaceuticals	
	10.3	2.9	Automotive, Aerospace	Hyundai, Airbus	Hyundai Motor	26	Automotive	South Korea	Automotive	
	9.1	7.8	IT Services, Cloud	Wipro, Infosys	Wipro Ltd	27	IT Services	India	IT Services	
	8.4	1.5	Telecom, Media	China Mobile, Tencent	China Mobile	28	Telecommunications	China	Telecommunications	
	7.2	5.6	Pharmaceuticals, Chemicals	Novartis, BASF	Novartis AG	29	Pharmaceuticals	Switzerland	Pharmaceuticals	
	6.5	3.1	Automotive, Energy	Renault, Shell	Renault Group	30	Automotive	France	Automotive	
South America	7.8	2.1	Automotive, Energy	Ford, Shell	Ford Motor	31	Automotive	USA	Automotive	
	6.5	4.3	Pharmaceuticals, Chemicals	Pfizer, BASF	Pfizer Inc	32	Pharmaceuticals	USA	Pharmaceuticals	
	5.2	1.8	Finance, Retail	Walmart, Amazon	Walmart Inc	33	Retail	USA	Retail	
	4.8	5.5	IT Services, Software	SAP, Oracle	SAP SE	34	IT Services	Germany	IT Services	
	3.5	0.5	Energy, Utilities	EnBW, E.ON	EnBW Energy	35	Energy	Germany	Energy	
	3.1	6.2	IT Services, Cloud	Microsoft, Amazon	Microsoft Corp	36	IT Services	USA	IT Services	
	2.8	3.9	Pharmaceuticals, Biotech	Novartis, AstraZeneca	Novartis AG	37	Pharmaceuticals	Switzerland	Pharmaceuticals	
	2.5	1.2	Automotive, Energy	Renault, Shell	Renault Group	38	Automotive	France	Automotive	
	2.2	7.1	IT Services, Cloud	Wipro, Infosys	Wipro Ltd	39	IT Services	India	IT Services	
	1.9	0.8	Telecom, Media	China Mobile, Tencent	China Mobile	40	Telecommunications	China	Telecommunications	
Africa	3.2	1.5	Telecom, Media	China Mobile, Tencent	China Mobile	41	Telecommunications	China	Telecommunications	
	2.8	3.2	Pharmaceuticals, Chemicals	Pfizer, BASF	Pfizer Inc	42	Pharmaceuticals	USA	Pharmaceuticals	
	2.5	0.8	Automotive, Energy	Renault, Shell	Renault Group	43	Automotive	France	Automotive	
	2.2	5.1	IT Services, Software	SAP, Oracle	SAP SE	44	IT Services	Germany	IT Services	
	1.9	2.3	Finance, Retail	Walmart, Amazon	Walmart Inc	45	Retail	USA	Retail	
	1.6	7.8	IT Services, Cloud	Microsoft, Amazon	Microsoft Corp	46	IT Services	USA	IT Services	
	1.3	1.1	Energy, Utilities	EnBW, E.ON	EnBW Energy	47	Energy	Germany	Energy	
	1.1	4.5	Pharmaceuticals, Biotech	Novartis, AstraZeneca	Novartis AG	48	Pharmaceuticals	Switzerland	Pharmaceuticals	
	0.9	0.3	Automotive, Energy	Renault, Shell	Renault Group	49	Automotive	France	Automotive	
	0.7	6.2	IT Services, Cloud	Wipro, Infosys	Wipro Ltd	50	IT Services	India	IT Services	
Oceania	2.1	0.5	Energy, Utilities	EnBW, E.ON	EnBW Energy	51	Energy	Germany	Energy	
	1.8	3.1	Pharmaceuticals, Chemicals	Pfizer, BASF	Pfizer Inc	52	Pharmaceuticals	USA	Pharmaceuticals	
	1.5	1.2	Automotive, Energy	Renault, Shell	Renault Group	53	Automotive	France	Automotive	
	1.2	5.8	IT Services, Software	SAP, Oracle	SAP SE	54	IT Services	Germany	IT Services	
	1.0	2.5	Finance, Retail	Walmart, Amazon	Walmart Inc	55	Retail	USA	Retail	
	0.8	7.2	IT Services, Cloud	Microsoft, Amazon	Microsoft Corp	56	IT Services	USA	IT Services	
	0.6	0.8	Energy, Utilities	EnBW, E.ON	EnBW Energy	57	Energy	Germany	Energy	
	0.5	4.1	Pharmaceuticals, Biotech	Novartis, AstraZeneca	Novartis AG	58	Pharmaceuticals	Switzerland	Pharmaceuticals	
	0.4	1.5	Automotive, Energy	Renault, Shell	Renault Group	59	Automotive	France	Automotive	
	0.3	6.5	IT Services, Cloud	Wipro, Infosys	Wipro Ltd	60	IT Services	India	IT Services	

Global Market Overview		Regional Performance			Company Analysis		
Region	Market Size (B USD)	YoY Growth (%)	Key Sectors	Company	Revenue (B USD)	Profit Margin (%)	
North America	120.5	5.2	Technology, Healthcare	Apple Inc.	261.6	15.7	
	85.3	3.8	Finance, Retail	Walmart Inc.	648.1	2.3	
	72.1	4.1	Energy, Manufacturing	Exxon Mobil Corp.	412.9	10.1	
	68.9	2.9	Automotive, Aerospace	General Motors	156.7	4.5	
	65.4	6.1	Pharmaceuticals, Biotech	Pfizer Inc.	365.8	18.2	
	58.2	1.5	Consumer Goods, Retail	Procter & Gamble	80.1	12.8	
	52.7	3.3	Telecommunications, Media	Verizon Communications	136.8	8.9	
	48.1	4.8	Healthcare, Pharmaceuticals	Janssen Pharmaceutica	40.2	22.1	
	45.6	2.7	Food & Beverage, Retail	Unilever	60.0	11.5	
	42.3	5.5	Technology, Software	Microsoft	171.9	34.2	
Europe	95.8	4.5	Automotive, Aerospace	Volkswagen Group	238.9	7.8	
	88.2	3.1	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	82.5	2.8	Chemicals, Pharmaceuticals	Bayer AG	40.5	16.3	
	76.1	5.1	Technology, Software	ASML	27.1	28.7	
	71.9	1.9	Automotive, Retail	BMW Group	125.3	9.2	
	68.4	4.2	Pharmaceuticals, Biotech	Roche	33.0	21.4	
	65.2	3.5	Telecommunications, Media	Telefonica	100.0	6.8	
	62.7	2.3	Automotive, Aerospace	Airbus	54.0	11.1	
	59.3	4.7	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	56.8	3.9	Technology, Software	Oracle	31.3	25.6	
Asia	110.2	6.8	Technology, E-commerce	Alibaba Group	753.4	12.1	
	98.5	5.3	Automotive, Retail	Toyota Motor Corp.	274.5	8.5	
	92.1	4.1	Pharmaceuticals, Biotech	Sanofi	48.5	17.8	
	87.6	3.7	Telecommunications, Media	China Mobile	854.0	5.2	
	83.4	2.9	Automotive, Aerospace	Boeing	76.7	10.3	
	79.2	5.5	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	75.8	4.3	Technology, Software	Microsoft	171.9	34.2	
	72.5	3.2	Automotive, Retail	Volvo Group	114.0	7.9	
	69.1	4.9	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	65.7	3.6	Technology, Software	Oracle	31.3	25.6	
South America	68.9	3.5	Automotive, Retail	Ford Motor	45.0	6.8	
	65.2	2.8	Automotive, Aerospace	Boeing	76.7	10.3	
	61.8	4.2	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	58.4	3.1	Telecommunications, Media	Telefonica	100.0	6.8	
	55.1	5.6	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	52.7	4.4	Technology, Software	Microsoft	171.9	34.2	
	49.3	3.3	Automotive, Retail	Volvo Group	114.0	7.9	
	46.8	4.8	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	44.2	3.7	Technology, Software	Oracle	31.3	25.6	
	41.9	5.2	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
Africa	45.6	2.5	Telecommunications, Media	Telefonica	100.0	6.8	
	42.3	3.8	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	39.1	4.1	Technology, Software	Microsoft	171.9	34.2	
	36.8	2.9	Automotive, Retail	Volvo Group	114.0	7.9	
	34.5	5.3	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	32.2	4.5	Technology, Software	Microsoft	171.9	34.2	
	29.9	3.2	Automotive, Retail	Volvo Group	114.0	7.9	
	27.6	4.8	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	25.3	3.6	Technology, Software	Oracle	31.3	25.6	
	23.0	5.1	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
Oceania	38.7	3.2	Telecommunications, Media	Telefonica	100.0	6.8	
	35.4	4.5	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	32.1	3.8	Technology, Software	Microsoft	171.9	34.2	
	29.8	2.7	Automotive, Retail	Volvo Group	114.0	7.9	
	27.5	5.4	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	25.2	4.2	Technology, Software	Microsoft	171.9	34.2	
	22.9	3.1	Automotive, Retail	Volvo Group	114.0	7.9	
	20.6	4.9	Pharmaceuticals, Biotech	Novartis	50.6	19.5	
	18.3	3.5	Technology, Software	Oracle	31.3	25.6	
	16.0	5.2	Pharmaceuticals, Biotech	Novartis	50.6	19.5	

Company Overview		Operational Metrics			Market Performance			Strategic Initiatives		
Company Name	Headquarters	Revenue (M USD)	Profit Margin (%)	Market Share (%)	Product Diversification	Geographic Expansion	Partnerships	Future Outlook	Key Risks	
Tech Solutions Group	China	1200	18.5	12.3	Software	USA, Europe	Microsoft, Amazon	AI Integration	Regulatory Changes	
	USA	850	22.1	8.7	Hardware	Asia, Africa	Google, Apple	Cloud Migration	Supply Chain Volatility	
	Europe	600	15.3	5.2	Services	Latin America	Facebook, LinkedIn	Digital Marketing	Market Saturation	
	Asia	450	20.8	3.1	IoT	Australia	IBM, Oracle	Smart City Solutions	Privacy Concerns	
	Australia	300	12.7	1.8	Cloud	India	Salesforce, SAP	Enterprise Solutions	Competition	
Global Dynamics Corp	India	950	25.4	15.6	Software	Japan, Canada	IBM, Oracle	AI & ML	Geopolitical Tensions	
	Japan	700	19.8	10.2	Hardware	UK, France	Microsoft, Amazon	IoT Solutions	Supply Chain Disruptions	
	Canada	550	14.2	7.5	Services	Germany, Italy	Google, Apple	Cloud Services	Market Saturation	
	UK	400	17.6	4.9	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	France	350	11.9	2.3	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Innovate Systems Ltd	USA	1100	21.3	9.8	Software	China, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	China	800	16.7	6.5	Hardware	Japan, Canada	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	650	13.5	4.1	Services	UK, France	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	500	18.9	3.2	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	400	10.8	1.9	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Digital Frontiers Inc	India	1050	23.8	11.4	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	750	17.2	7.8	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	600	12.6	5.3	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	450	15.1	3.7	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	350	9.4	2.1	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nexus Networks	China	1300	19.5	13.7	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	900	24.1	9.2	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	700	16.8	6.1	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	550	18.3	4.3	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	450	11.2	2.4	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Quantum Leap Tech	India	1150	22.5	10.8	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	850	18.9	8.1	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	650	13.2	5.7	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	500	16.4	3.9	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	400	10.1	2.2	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Pinnacle Systems	China	1250	17.8	12.1	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	950	21.6	7.9	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	750	15.4	6.3	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	600	17.1	4.5	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	500	11.7	2.5	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Zenith Digital	India	1000	20.3	9.5	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	750	19.1	7.2	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	600	14.5	5.8	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	450	16.2	4.0	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	350	10.5	2.3	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Apex Innovations	China	1350	18.2	13.9	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1000	23.4	8.4	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	800	16.1	6.7	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	650	17.5	4.7	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	550	12.0	2.6	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Vanguard Tech	India	1100	21.8	10.1	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	800	18.5	7.6	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	650	13.8	6.0	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	500	15.6	4.1	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	400	10.8	2.4	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Orion Systems	China	1400	17.5	14.2	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1050	22.7	8.8	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	850	15.9	7.1	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	700	17.3	5.0	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	600	12.3	2.7	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nebula Networks	India	1200	19.7	11.3	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	900	18.3	8.0	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	750	14.1	6.4	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	600	16.0	4.3	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	500	11.0	2.5	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Pulsar Tech	China	1450	16.8	14.5	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1100	21.5	9.1	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	900	15.2	7.4	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	750	16.6	5.2	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	650	12.5	2.8	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nova Systems	India	1300	18.9	12.0	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1000	19.4	8.3	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	850	13.5	6.6	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	700	15.3	4.5	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	600	11.5	2.6	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Eclipse Digital	China	1500	16.2	15.0	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1150	20.8	9.4	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	950	14.7	7.7	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	800	16.1	5.4	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	700	12.8	2.9	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Phoenix Tech	India	1400	17.6	12.8	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1100	18.1	8.6	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	950	13.2	6.9	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	800	14.9	4.7	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	700	11.8	2.7	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Aurora Systems	China	1550	15.8	15.3	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1200	19.9	9.7	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1000	14.0	8.0	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	850	15.4	5.6	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	750	13.0	3.0	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Zenith Networks	India	1450	16.5	13.1	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1150	17.2	8.9	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1000	12.8	7.2	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	850	14.2	5.0	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	750	12.0	2.8	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nebula Systems	China	1600	15.3	15.6	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1250	19.1	10.0	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1050	13.5	8.3	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	900	14.8	5.8	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	800	12.5	3.1	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Pulsar Systems	India	1500	15.9	13.4	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1200	16.7	9.2	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1050	12.5	7.5	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	900	13.9	5.2	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	800	12.2	2.9	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Eclipse Systems	China	1650	14.8	15.9	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1300	18.4	10.3	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1100	13.0	8.6	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	950	14.1	6.0	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	850	12.8	3.2	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Phoenix Networks	India	1550	16.1	13.7	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1250	17.0	9.5	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1100	12.8	7.8	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	950	14.3	5.4	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	850	12.5	3.0	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Aurora Networks	China	1700	14.3	16.2	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1350	17.3	10.6	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1150	13.2	8.9	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	1000	14.6	6.2	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	900	13.0	3.3	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Zenith Systems	India	1600	15.4	14.0	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1300	16.2	10.9	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1150	12.5	8.1	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	1000	13.8	5.6	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	900	12.8	3.1	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nebula Networks	China	1750	13.8	16.5	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1400	16.5	11.2	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1200	12.8	9.2	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	1050	14.0	6.4	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	950	13.2	3.4	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Pulsar Systems	India	1650	14.6	14.3	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1350	15.4	11.5	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1200	12.8	8.4	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	1050	14.1	5.8	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	950	13.0	3.2	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Eclipse Networks	China	1800	13.3	16.8	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1450	15.8	12.1	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1250	13.0	9.5	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	1100	13.9	6.6	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	1000	13.2	3.5	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Phoenix Systems	India	1700	14.9	14.6	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1400	15.6	12.4	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1250	12.8	8.7	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Europe	1100	14.3	6.0	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	1000	13.5	3.3	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Aurora Systems	China	1850	12.8	17.1	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1500	15.1	12.8	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1300	13.2	10.0	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	1150	14.6	6.8	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
	Canada	1050	13.8	3.6	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Zenith Networks	India	1750	14.2	14.9	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1450	15.9	13.1	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	China	1300	12.8	9.0	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
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	Canada	1050	13.5	3.4	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Nebula Systems	China	1900	12.3	17.4	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1550	14.4	13.4	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
	Europe	1350	13.5	10.3	Services	Japan, Canada	Microsoft, Amazon	Cloud Services	Market Saturation	
	Japan	1200	14.9	7.0	IoT	USA, Europe	Facebook, LinkedIn	Digital Marketing	Regulatory Changes	
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Pulsar Networks	India	1800	13.6	15.2	Software	USA, Europe	Microsoft, Amazon	AI & ML	Geopolitical Tensions	
	USA	1500	15.2	13.6	Hardware	China, Europe	Google, Apple	IoT Solutions	Supply Chain Disruptions	
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	Europe	1200	14.3	6.4	IoT	UK, France	Google, Apple	Digital Marketing	Regulatory Changes	
	Canada	1100	13.8	3.5	Cloud	India, Australia	IBM, Oracle	Enterprise Solutions	Competition	
Eclipse Systems	China	1950	12.1	17.7	Software					

Fast 500 faces: Datuk Azrin Mohd Noor, Sedania Group

growth over three years in the Technology Fast 500 in the slowdown in the world economy over this year to?

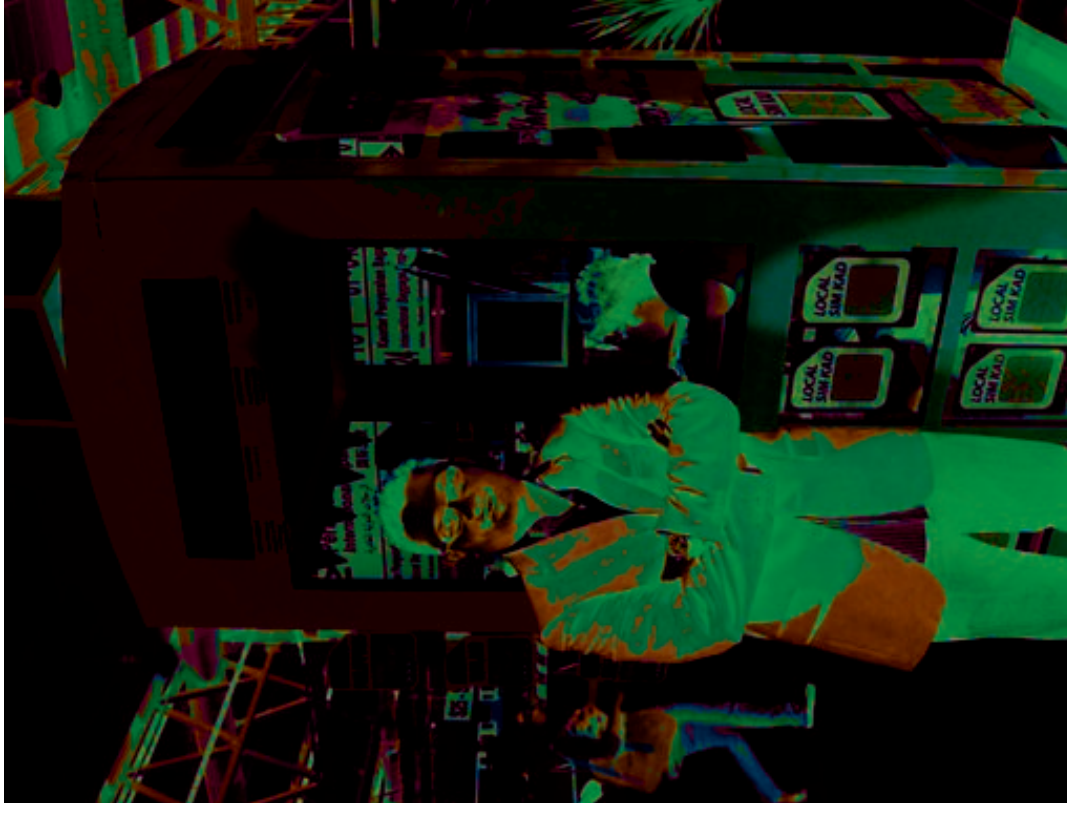
Datuk Azrin Mohd Noor: Number one, we are in a niche and new way of doing business in the world do not. Second is definitely the great team that we have, are our greatest asset. I wouldn't be able to without them. Lastly, I put it down to proper vision. Match this space, as we are embarking on a few to the business world.

What about the industry you are in?

Datuk Azrin Mohd Noor: We are positioned in the term and positioned in all the "fulfillment" very exciting. We set the direction of this industry. We want to provide for the world on this earth gives you a

DTTL TMT: Is the current economic slowdown affecting your company growth at all, and if so, to what extent? If growth is slowing as a result of the slowdown, will you change strategy, and if so, how?

Yang Berbahagia Datuk Azrin Mohd Noor: The current economic slowdown affects everyone. Having said that, the strategies that we have put in place minimize that impact and we are still on track with our long-term plans. Part of it is our niche positioning in the consumer fulfillment industry. We develop products that are necessities for consumers, from the cost-conscious to tech-savvy enthusiasts. For instance, LocalSIMKad™ allows travellers to save more on telecommunications when abroad. Green Billing saves costs for consumers and telecommunication companies. As-Sidq ensures that Muslim banking-customers' needs are attended to. So yes, despite the slowdown, we're confident that it has less impact on our business for as long as we understand consumers' behaviour and cater to those patterns.



Sedania is a Malaysia-based content and fulfillment group. Commencing operations in 2004, Sedania Group now has over 140 employees and operations in Indonesia, Vietnam, Cambodia, Bangladesh, Singapore, Thailand and the Philippines. The group has several offices in Malaysia with its headquarters in Kelana Jaya. Sedania's activities include content for television and new media; mobile communication technology and platforms; engineering research and development; as well as advertising and consumer engagement.

DTTL TMT: experiences years. Has at all, and i

Yang Berbahagia Datuk Azrin Mohd Noor: Sedania has in Malaysia necessarily familiar with about fund to the UEFA League, in of guarantee landed prop ahead with financial ar

DTTL TMT: awake at n

Yang Berbahagia Datuk Azrin Mohd Noor: Manchester a good nig seem small

DTTL and its member firms

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