

22 March 2011

Dear Shareholder,

SHARE PURCHASE PLAN

On behalf of the Board, I am pleased to invite you to participate in the Vocus Communications Limited (ASX:VOC) Share Purchase Plan.

The Share Purchase Plan is an opportunity for shareholders to apply for up to \$15,000 worth of additional shares in VOC.

The Share Purchase Plan is fully underwritten by Patersons Securities Limited and will raise approximately \$1.9 million before expenses. VOC reserves the right to scale back applications if the amount applied for exceeds \$1.9 million.

The Share Purchase Plan follows the completion of a \$13.1 million placement to institutional, sophisticated and professional investors, at an issue price of \$2.00 per VOC share (**Placement**).

Funds raised from the Share Purchase Plan and the Placement will be used to fund the company's growth strategy and provide working capital.

Under the Share Purchase Plan, all VOC shareholders will be able to purchase additional shares in VOC at an issue price of \$2.00 per share, being the price at which the Placement was conducted.

Participation in the Share Purchase Plan is optional and is open to all shareholders who were registered holders of ordinary shares in VOC as at 7.00pm (Sydney time) on 16 March 2011.

Further details of the Share Purchase Plan are set out in the enclosed Offer Booklet.

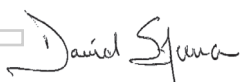
The Share Purchase Plan offer opens on Tuesday, 22 March 2011 and ends at 5:00pm (Sydney time) on Tuesday, 12 April 2011.

You should consider seeking independent financial and taxation advice before making a decision as to whether or not to participate in the Share Purchase Plan.

I encourage you to carefully read the enclosed Share Purchase Plan documentation.

For all enquiries regarding the Share Purchase Plan, your holding of shares in VOC, change of address or other registry matters, please contact Computershare Investor Services on 1300 548 664 (for callers within Australia) and +61 3 9415 4161 (for callers outside Australia).

Yours sincerely



David Spence
Chairman