

ASX Release

14 March 2011

Completion of \$13.1 million Share Placement

Vocus Communications Ltd (ASX: VOC) is pleased to announce that it has completed a placement of 6,573,887 new VOC shares at \$2.00 per share to institutional, sophisticated and professional investors.

Approximately \$13.1 million of additional capital was raised to fund the company's growth strategy and provide working capital.

Although the placement price of \$2.00 appears to be at a significant discount to the closing share price prior to the trading halt on 10 March 2011 (\$2.70), the price is only a small discount to the 5 day VWAP (-16.1%) and the 14 day VWAP (-4.7%) and a slight premium (5.5%) to the 30 day VWAP.

The placement was managed and arranged by Patersons Securities Limited.

Settlement of the placement is scheduled to occur on 17 March 2011 and the new shares are expected to be quoted on that date.

In order to give existing shareholders an opportunity to invest, VOC intends to offer retail shareholders the right to participate in a Share Purchase Plan (SPP) to raise approximately \$1.9 million. The record date to participate for the SPP will be 7pm on 16 March 2011. This allows shareholders who acquired VOC shares up to and including Thursday 10 March 2011 to participate in the SPP. Details of the SPP will be provided to shareholders in due course. The SPP will be underwritten by Patersons Securities Limited.

About Vocus

(ASX:VOC) Vocus Communications is an ASX listed leading telecommunications provider of wholesale data centre, voice, peering and international Internet connectivity to telecommunications companies and ISP's across Australia, NZ and the US. The company provides high performance, high availability and highly scalable communications solutions, which allow service providers to quickly and easily deploy new services for their own customer base.

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